

E-FILED ON JULY 24, 2006

Annette W. Jarvis, Utah Bar No. 1649
 RAY QUINNEY & NEBEKER P.C.
 36 South State Street, Suite 1400
 P.O. Box 45385
 Salt Lake City, Utah 84145-0385
 Telephone: (801) 532-1500
 Facsimile: (801) 532-7543
 Email: ajarvis@rqn.com

and

Lenard E. Schwartzer
 Nevada Bar No. 0399
 Jeanette E. McPherson
 Nevada Bar No. 5423
 Schwartzer & McPherson Law Firm
 2850 South Jones Boulevard, Suite 1
 Las Vegas, Nevada 89146-5308
 Telephone: (702) 228-7590
 Facsimile: (702) 892-0122
 E-Mail: bkfilings@s-mlaw.com
 Attorneys for Debtors and Debtors-in-Possession

**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,
 Debtor.

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

In re:
 USA SECURITIES, LLC,
 Debtor.

Affects:
☒ All Debtors
☐ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

Chapter 11

**Jointly Administered Under
 Case No. BK-S-06-10725 LBR**

CERTIFICATE OF SERVICE

Date: July 25, 2006
 Time: 9:30 a.m.

SCHWARTZER & MCPHERSON LAW FIRM
 2850 South Jones Boulevard, Suite 1
 Las Vegas, Nevada 89146-5308
 Tel: (702) 228-7590 · Fax: (702) 892-0122

1. On July 24, 2006 I served the following document(s):

a. Supplemental Reply Brief In Support Of Application By Debtor And Debtor-In-Possession For Authorization To Forbear On Four HFA Loans

b. Amended Declaration In Support Of Application By Debtor And Debtor-In-Possession For Authorization To Retain And Employ SCHWARTZER & MCPHERSON LAW FIRM As Counsel Under General Retainer

c. Declaration of THOMAS J. ALLISON In Support Of Application By Debtor And Debtor-In-Possession for Authorization To Forbear On Four HFA Loans

d. Reply Brief In Support of Continued Application By Debtor and Debtor-In-Possession For Authorization To Retain And Employ SCHWARTZER & MCPHERSON LAW FIRM, RAY QUINNEY & NEBEKER, P.C. and MESIROW INTERIM FINANCIAL MANAGEMENT

e. Second Declaration (Supplemental) of THOMAS J. ALLISON In Support of Debtors' Motion For Order Authorizing (1) The Employment And Retention of Mesirow Financial Interim Management, LLC As Crisis Managers For The Debtors, And (2) The Designation of THOMAS J. ALLISON of MESIROW FINANCIAL INTERIM MANAGEMENT, LLC As Chief Restructuring Officer For The Debtors And The Employment Of Certain Temporary Employees

2. I served the above-named document(s) by the following means to the persons as listed below:

☒ a. **By ECF System:**

FRANKLIN C. ADAMS franklin.adams@bbklaw.com, arthur.johnston@bbklaw.com

NANCY L ALLF nallf@parsonsbehle.com,
 klawrence@parsonsbehle.com;tthomas@parsonsbehle.com;ecf@parsonsbehle.com

BMC GROUP, INC. evrato@bmcgroup.com,
 ecf@bmcgroup.com;jmiller@bmcgroup.com;jbartlett@bmcgroup.com

KELLY J. BRINKMAN kbrinkman@gooldpatterson.com,

THOMAS R BROOKSBANK brooksbank1@sbcglobal.net, kaya1@sbcglobal.net

MATTHEW Q. CALLISTER mqc@callister-reynolds.com, maggie@callister-reynolds.com

CANDACE C CARLYON ltreadway@sheacarlyon.com,
 ccarlyon@sheacarlyon.com;bankruptcyfilings@sheacarlyon.com;rsmith! @sheacarlyon.com

SCHWARTZER & MCPHERSON LAW FIRM
 2850 South Jones Boulevard, Suite 1
 Las Vegas, Nevada 89146-5308
 Tel: (702) 228-7590 · Fax: (702) 892-0122

1 ROB CHARLES rcharles@lrlaw.com, cjordan@lrlaw.com
 2 MICHAEL W. CHEN yvette@ccfirm.com
 3 KEVIN B. CHRISTENSEN kbchrislaw@aol.com,
 4 JANET L. CHUBB tbw@jonesvargas.com
 5 JEFFREY A. COGAN jeffrey@jeffreycogan.com, sarah@jeffreycogan.com
 6 WILLIAM D COPE cope_guerra@yahoo.com, cope_guerra@yahoo.com
 7 CICI CUNNINGHAM bankruptcy@rocgd.com
 8 LAUREL E. DAVIS bklsclv@lionelsawyer.com,
 9 ldavis@lionelsawyer.com;gbagley@lionelsawyer.com;ldavisesq@aol.com
 10 THOMAS H. FEL! L BA! NKRUPCY NOTICES@GORDONSILVER.COM
 11 SCOTT D. FLEMING sfleming@halelane.com,
 12 dbergsing@halelane.com,ecfvegas@halelane.com
 13 GREGORY E GARMAN bankruptcynotices@gordonsilver.com
 14 WADE B. GOCHNOUR wgochnour@hwmlvlaw.com, donnat@hwmlvlaw.com
 15 CARLOS A. GONZALEZ carlos.gonzalez2@usdoj.gov,
 16 Darlene.Ruckard@usdoj.gov;Eunice.Jones@usdoj.gov;Sue.Knight@usdoj.gov
 17 GERALD M GORDON bankruptcynotices@gordonsilver.com
 18 TALITHA B. GRAY bankruptcynotices@gordonsilver.com
 19 MARJORIE A. GUYMON bankruptcy@goldguylaw.com, ddias@goldguylaw.com
 20 EDWARD J. HANIGAN ! haniganlaw@earthlink.net, haniganlaw1@earthlink.net
 21 XANNA R. HARDMAN xanna.hardman@gmail.com,
 22 STEPHEN R HARRIS noticesbh&p@renolaw.biz
 23 CHRISTOPHER D JAIME cjaime@waltherkey.com, kbernhar@waltherkey.com
 24 EVAN L. JAMES ejameslv@earthlink.net, kbchrislaw@aol.com
 25 ANNETTE W JARVIS ,
 26 TY E. KEHOE TyKehoeLaw@aol.com

SCHWARTZ & MCPHERSON LAW FIRM
2850 South Jones Boulevard, Suite 1
Las Vegas, Nevada 89146-5308
Tel: (702) 228-7590 · Fax: (702) 892-0122

1 ROBERT R. KINAS rkinas@swlaw.com,
2 mstrand@swlaw.com;jlustig@swlaw.com;chaines@swlaw.com;imccord@swlaw.com

3 ZACHARIAH LARSON ! ecf@lslawnv.com

4 NILE LEATHAM ! nleatham@klnevada.com,
5 ckishi@klnevada.com;bankruptcy@klnevada.com

6 ROBERT C. LEPOME robert@robertlepome.com, susan@robertlepome.com

7 REGINA M. MCCONNELL rmcconnell@kssattorneys.com,

8 WILLIAM L. MCGIMSEY lawoffices601@lvcoxmail.com,

9 RICHARD MCKNIGHT mcknightlaw@cox.net,
10 gkopang@lawlasvegas.com;cburke@lawlasvegas.com,sforemaster@lawlasvegas.com

11 SHAWN W MILLER bankruptcyfilings@sheacarlyon.com, smiller@sheacarlyon.c!
12 om;aboehmer@sheacarlyon.com;ltreadway@sheacarlyon.com;rsmith@sheacarlyon.com

13 DAVID MINCIN mcknightlaw@cox.net,
14 gkopang@lawlasvegas.com;dmincin@lawlasvegas.com,cburke@lawlasvegas.com,sforemaster@l
awlasvegas.com

15 JOHN F MURTHA jmurtha@woodburnandwedge.com

16 ERVEN T. NELSON erv@rlbolick.com, susan@rlbolick.com

17 BOB L. OLSON ecffilings@beckleylaw.com,
18 bolson@beckleylaw.com;dgriffis@beckleylaw.com

19 DONNA M. OSBORN ebaker@marquisaurbach.com,
20 dosborn@marquisaurbach.com;tszostek@marquisaurbach.com;kgallegos@MarquisAurbach.com

21 DONALD T. POLEDNAK sandplegal@yahoo.com, spbankruptcy@yahoo.com

22 PAUL C R! AY ! info@joh npeterlee.com

23 SUSAN WILLIAMS SCANN sscann@deanerlaw.com, palexander@deanerlaw.com

24 SHLOMO S. SHERMAN ssherman@sheacarlyon.com,
25 aboehmer@sheacarlyon.com;bankruptcyfilings@sheacarlyon.com;ltreadway@sheacarlyon.com;m
26 mallet@sheacarlyon.com;rsmith@sheacarlyon.com

27 JEFFREY G. SLOANE gjklepel@yahoo.com, rmcconnell@kssattorneys.com

28 DAVID A. STEPHENS dstephens@lvcm.com

PETER SUSI cheryl@msmlaw.com, msm@msmlaw.com

JEFFREY R. SYLVESTER jeff@sylvesterpolednak.com, David@sylvesterpolednak.com

CARYN S. ! TIJSSELING cst@beesleymatteoni.com, aha@beesleymatteoni.com

U.S. TRUSTEE - LV - 11 USTPRegion17.lv.ecf@usdoj.gov,

WHITNEY B. WARNICK wbw@albrightstoddard.com, bstessel@albrightstoddard.com

JOAN C WRIGHT jwright@allisonmackenzie.com, jbrooks@allisonmackenzie.com

MATTHEW C. ZIRZOW bankruptcynotices@gordonsilver.com

☐ b. **By United States mail, postage fully prepaid:**

☐ c. **By Personal Service**

I personally delivered the document(s) to the persons at these addresses:

☐ For a party represented by an attorney, delivery was made by handing the document(s) to the attorney or by leaving the document(s) at the attorney's office with a clerk or other person in charge, or if no one is in charge by leaving the document(s) in a conspicuous place in the office.

☐ For a party, delivery was made by handing the document(s) to the party or by leaving the document(s) at the person's dwelling house or usual place of abode with someone of suitable age and discretion residing there.

☐ d. **By direct email (as opposed to through the ECF System)**

Based upon the written agreement to accept service by email or a court order, I caused the document(s) to be sent to the persons at the email addresses listed below. I did not receive, within a reasonable time after the transmission, any electronic message or other indication that the transmission was unsuccessful.

☐ e. **By fax transmission**

Based upon the written agreement of the parties to accept service by fax transmission or a court order, I faxed the document(s) to the persons at the fax numbers listed below. No error was reported by the fax machine that I used. A copy of the record of the fax transmission is attached.

☐ f. **By messenger**

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service.

I declare under penalty of perjury that the foregoing is true and correct.

Signed on: July 24, 2006

LIA DORSEY

(Name of Declarant)

/s/ LIA DORSEY

(Signature of Declarant)